



PROFIT GUIDANCE

The Board of Directors (“**Board**”) of Regal International Group Ltd. (“**Company**” and together with its subsidiaries, the “**Group**”) wishes to inform shareholders that the Group is expected to record a loss in the financial year ended 31 December 2020 (“**FY2020**”). Based on a preliminary review of the unaudited financial results of the Group for FY2020, the loss is mainly attributable to the impact of the COVID-19 pandemic and related preventive measures implemented by local government since second quarter of 2020.

Further details of the Group’s financial performance will be disclosed when the Group finalizes and releases its unaudited financial results for FY2020.

Shareholders and potential investors who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant or other professional advisers. The Company will make further announcements as appropriate with regard to this matter.

By Order of the Board

Su Chung Jye
Executive Chairman, Executive Director and Chief Executive Officer
10 September 2021